

# Olympia Area MOAA Chapter

**Annual Meeting**

November 20, 2024



# 2024 Annual Review Agenda

- Accomplishments – Slots
- Charities and Activities - Slots
- Membership - Carrie
- Communications and Social Media – Carrie
- Legislative Advocacy- Jerry
- Speakers and Programs - Slots
- Budget - Bill
- Officer Slate - Slots
- Voting and Good of the Order – Slots
- Adjournment - Slots

# 2024 Accomplishments

- 5-star Chapter of Excellence (for 2023)
- 5-star Communications Awards (for 2023)
  - Newsletter
  - Website

# 2024 Charities and Activities

- Santa's Castle – Goal: \$1,200, donated \$1,200 and 700+ sports balls (2023)
- Fisher House – Goal: \$1,200: donated \$1,250
- USO – Goal: \$1,400, donated \$2,000
- Scholarships: Awarded 5-\$1,000 Scholarships
- Sold “Pitch-A-Ball” at USO Golf Tournament, raised \$1020

# 2024 Charities and Activities

- Presented MOAA medal and \$500 check for Booster Club at Shelton HS NJROTC Awards Ceremony
- Presented over 100 sets of Gold Bars at National Guard OCS Graduation
- Participated:
  - Washington State Patriotic Day
  - Legislative Town Hall Events

# 2024 Membership

- In 2024 focused mostly internally
  - Scrubbed roster
  - Worked national data, national emailing
  - Meetings, newsletter, emails
  - Developed welcome package
  - Encouraging member-recruiters
  - Supported NG OCS graduations

# 2025 Membership

- For 2025 we plan
  - Focus on retention
  - In person recruiting events
  - Reconnect with Active-Duty Community
  - Increase National Guard + Reserve Connect
  - Support NG OCS and WO graduations
  - Develop a sponsorship/mentoring program

# Communications and Social Media

- 2024
  - Modernized Newsletter
  - Improved Website, Facebook
  - CashApp for payment option
  - Development of Chapter App
  - Transitioning to Microsoft TEAMS
- 2025:
  - Active App on Apple and G stores
  - Archive historical docs on TEAMS



# 2024 Legislative Advocacy

- National Membership
- Legislative Action Center – link on website and in newsletter
- Segment in newsletter
- Supported VLC State Legislative Reception
- Supported MOAA Advocacy in Action
- VLC Chaired by Chapter Member Jerry Fugich

# 2024 Legislative Advocacy

## VLC Highlights

- 12 pieces of States Legislation passed
- Helped Senator Rounds, SD secure passage of US Congressional Charter establishing the Native American Indian Veterans Organization “NAVI”.

# 2024 Guest Speakers

- Jan: Quixote Tiny Home Communities; Colleen Carmichael, Tamra Ingwaldson
- Feb: MOAA App Presentation: SMU App Development Team
- Mar: Legislative Update from Senators Murray and Cantwell's offices; Daniel Pailthorp and Michael Snodgrass
- Apr: Santa's Castle Update; Donna Handoe, President, Santa's Castle

# 2024 Guest Speakers

- May: Meeting Cancelled
- Jun: Health Care Supplements, Tricare For Life and Medicare; Paul Frost, CAPT, USN, Retired, MOAA staff
- Jul: New Market Skills Center NNDCC; Roy Calica, Instructor, MSgt, USMC, Retired
- Aug: Economic Impact of JBLM on Thurston County; Bill Adamson, Retired Army Col, Program Director South Sound Military and Communities Partnership

# 2024 Guest Speakers


- Sep: NATO and Ukraine Update; Roger Rosenberry, Columbia River MOAA President
- Oct: Update on How WA State is doing w/DOD legislative initiatives; Tammie Perrault, NW Regional LNO, Defense- State Liaison Office
- Nov: Annual Meeting
- Dec: Holiday Luncheon and Officer Installation

# 2025 Speakers and Programs

- Commander, Madigan AMC
- Program on Fitness/Nutrition/Fall Prevention
- MOAA National Board Member
- History of US Flag- Arthur Dolan, WSSAR
- Broken Mirror of Memory- Joesph Soel
- Charity Updates
- Tumwater USAR Center Update
- NJROTC Program Updates



# 2025 Budget

 <b>Military Officers Association of America</b> <b>Olympia Area Chapter</b> <b>2025 BUDGET PLAN</b>								
	2020	2021	2022	2023	2024	2025		
	Approved	Approved	Approved	Approved	Approved	Proposed		
<b>INCOME:</b>								
Savings Account	3,622	3,624	3,624	3,628	3,655	3,672		
General Fund	5,028	2,797	2,863	3,445	1,767	3,927	Carryover/2025 Dues/Fundraiser	
Recruiting	1,568	2,753	2,078	2,074	2,074	2,062	Carryover/Recruiting Incentive	
Social Fund	10,002	9,251	9,251	9,341	7,484	6,508	Carryover/Members Cost Per Meal (Lunch Only)	
Community Fund Donations	7,500	13,250	8,400	9,100	9,100	11,800	Donations/Carryover	
<b>TOTAL INCOME</b>	<b>27,720</b>	<b>31,675</b>	<b>26,216</b>	<b>27,588</b>	<b>24,080</b>	<b>27,369</b>		
<b>OPERATING EXPENSE:</b>								
General Fund	2,892	2,634	2,734	2,828	2,828	3,871	Nat'l Meeting, Admin, Name Tags, PO Box, Entertainment, Insurance, Tax Filing	
Recruiting	600	620	500	500	500	500	Insignia, Business Cards, Marketing, Recruiting Event	
Social Fund	8,658	8,214	8,214	8,448	6,591	6,270	Meals (Lunch Only w/ 5% Inflation)	
Community Fund Donations	7,500	13,250	8,400	9,100	9,100	12,700	USO, Santa Castle, Fisher House, Scholarship, JROTC, VET Village, Sports Balls	
<b>TOTAL OPERATING EXPENSE:</b>	<b>19,650</b>	<b>24,718</b>	<b>19,848</b>	<b>20,876</b>	<b>19,019</b>	<b>23,341</b>		
<b>INCOME LESS EXPENSES</b>	<b>8,070</b>	<b>6,957</b>	<b>6,368</b>	<b>6,712</b>	<b>5,061</b>	<b>4,028</b>		
<b>NET EARNINGS (DEFICIT*)</b>	<b>8,070</b>	<b>6,957</b>	<b>6,368</b>	<b>6,712</b>	<b>5,061</b>	<b>6,628</b>	<b>NOTE: All funds collected for charities are presented to perspective charities in total.</b>	
Projected EOY Bank Account Balance	9,800	9,650	8,107	9,787	8,176	7,816		
Min. 3 mo. operating expense:	4,912	6,179	4,962	5,156	4,755	5,134		



# 2025 Officer and BOD Slate

<b>Position</b>	<b>Incumbent 2024</b>	<b>Officers 2025, 1 year term</b>
<b>President</b>	Dave Slotwinski	Dave Slotwinski
<b>1<sup>st</sup> VP</b>	Allen Acosta	Dave Slotwinski
<b>2<sup>nd</sup> VP</b>	Carrie Nielson	Carrie Nielson
<b>Treasurer</b>	William Moseley	William Moseley
<b>Secretary</b>	Roselyn Marcus	Roselyn Marcus
<b><i>Past President</i></b>	Carrie Nielson	Carrie Nielson
<b><i>Bugle Editor/ Web site</i></b>	Shared by Carrie Nielson and Mark Wiseman	Shared by Carrie Nielson and Dave Slotwinski
<b>Vacant or BOD members up for re-election for Term 25- 27</b>		
Term expires 2024	DeFrance Clarke	DeFrance Clarke
Term expires 2024	Ruth Brigden (retiring)	Christine McManus
Term expires 2024	Vacant	

# 2025 BoD Slate

<b>Board members not up for re-election</b>		
Term expires 2025	Chaplain Doug White	Next term 26-28
Term expires 2025	Allen Acosta	Next term 26-28
Term expires 2025	Mark Wiseman	Next term 26-28
Term expires 2026	Dan Stalling	Next term 27-29
Term expires 2026	Tristan Atkins	Next term 27-29
Term expires 2026	Sam Cagle	Next term 27-29

# 2025 Annual Meeting Actions

- By-Laws: No recommended changes
- Approve 2025 Officer and Board Member Slate
- Approve 2025 Budget
- Approve retaining Annual dues at \$20/\$10
- Any business for the Good of the Order
- Announcements
- Adjourn